

You've always been known for your generosity – to your family, friends, and especially to your favourite causes. As you consider the legacy you wish to leave, the desire to continue your tradition of charitable giving becomes an even more important consideration. Discuss it with your family and loved ones, then speak to your lawyer about drafting, revisiting, or adding a codicil to your Will. Your estate will benefit from the tax advantages of your gift and our growing community benefits from your thoughtfulness.

If you choose to inform us of your bequest and your wishes, it will give us the opportunity to thank you and, more importantly, to discuss what you hope your gift will help to accomplish.

Choose a specific dollar amount or percentage of assets. It doesn't matter whether you are leaving a lot or a little. What matters is that your legacy lives on exactly as you wish it to.

For more information, please contact Trevor Roberts, Executive Director at 416-400-4462.

Sample Bequest Wording

Below are some examples of suggested wording to ensure your bequest is clear and will be directed to COPE Service Dogs according to your wishes.

Please note:

- Your charitable bequest should be directed to "COPE Service Dogs" in your Will.
- COPE Service Dogs Canada Revenue Agency (CRA) Number is 896771417 RR001.

To include bequests of the residue of your estate

I give to COPE Service Dogs all (or %) of the rest, residue and remainder of my estate for the purpose of supporting its highest priority needs/specific purpose.

To include bequests of a specific sum of money

I give to COPE Service Dogs the sum of \$ (amount) for its highest priority needs/specific purpose.

To include bequests of property including real estate or valuable items such as stocks, bonds, jewelry or works of art

I give to COPE Service Dogs (description of property) for its highest priority needs.

Disclaimer – Please note that unless the property is considered useful to COPE Service Dogs, it will be sold and the proceeds used by the organization in accordance with its charitable objectives.

Contingent bequests

If [name(s) of primary beneficiaries] do(es) not survive me, or die(s) within (90) days of my death, or as a result of common disaster, then I give to COPE Service Dogs [describe the specific amount of money, property or percentage of residual estate] for its highest priority needs/specific purpose.

Disclaimer – Please note the following suggested language is meant as a resource for you and your lawyer as you plan your charitable bequest to COPE Service Dogs. This information should not be construed or relied on as legal advice.